

# Connecticut CPA

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## *Celebrating* Accounting Educators of Excellence: "The Eddys"

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# *Excellence*



A publication of the Connecticut Society of Certified Public Accountants



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## Editor's Note

### You Ought to Be in Pictures!

As CTCPA membership events kick into high gear each spring following the end of busy season, Assistant Editor **Caitlin Bailey O'Neill** and I fire up the Nikon to snap photos of hundreds of members engaged in everything from CPE courses to cooking classes. Sometimes I feel like maybe we should change my job title from Communications Manager to "that girl with the camera."



This year, fresh off of a three-day digital photography bootcamp, Caitlin and I were excited to test out some new skills and specialized equipment, and thanks to the wide variety of events planned by our volunteer leaders and CTCPA staff, we had plenty of photo ops!

This issue is packed full of members striking poses at recent events:

- The Essential Event: Adding Up to a Richer Future (page 6)
- The brand-new Educators of Excellence: "The Eddys" (page 8)
- Recognition of accounting's next generation with Educational Trust Fund scholarships (page 10) and our CPA certificate ceremony (page 13)
- A celebration of diversity at the NABA Night of Stars (page 12)
- It's Just LIFE ladies' nights (page 14)
- New and Young Professionals programs (page 20)

### See Photos Faster

The rise in social networking means we're able to share these shots of members doing great things faster than ever. Follow us as we tweet ([www.twitter.com/ConnecticutCPAs](http://www.twitter.com/ConnecticutCPAs)), "Like" us on Facebook ([www.facebook.com/ConnecticutCPAs](http://www.facebook.com/ConnecticutCPAs)) to see our photo albums in your newsfeed, or check out the photo gallery on our website ([www.ctcpas.org/photos](http://www.ctcpas.org/photos)).

### Want to Be in Pictures?

Don't worry – you haven't missed out! There are always member events on the horizon. Whether you'd like to relax and unwind at a social event, lace up your sneakers for a friendly day of athletic competition, or meet up with fellow members for technical discussion and continuing education, we have a place for you! Check out this issue or go to [www.ctcpas.org/calendar](http://www.ctcpas.org/calendar) to see what's coming up, or go to [www.ctcpas.org/NYP](http://www.ctcpas.org/NYP) to see programs specifically geared toward new and young professionals.

See you next issue (or maybe through the camera lens!),

Kirsten

A handwritten signature in black ink that reads "Kirsten".

Kirsten Piechota, Managing Editor



## Looking for Quality Interns and New Hires?

CTCPA's new "Interview Day" event will connect you with a hand-selected group of Connecticut's best and brightest accounting majors.

Connecticut Society of CPAs

# Interview Day



### How Does it Work?

1. Reserve your space at [www.ctcpas.org/InterviewDay](http://www.ctcpas.org/InterviewDay) by July 31.
2. You'll receive student information packets (including resume, essay, and areas of interest) in mid-September to review and give us your top picks.
3. Students will confirm their interest in your opportunity.
4. We'll schedule interviews in 40-minute increments at the CTCPA Education Center in Rocky Hill.

**Thursday, September 26, 2013**  
**CTCPA Education Center, Rocky Hill**  
**8:00 a.m. - 5:00 p.m.**

### What is Interview Day?

Interview Day is a new initiative developed by the Connecticut Society of CPAs to help match accounting majors at Connecticut colleges and universities with employers in public accounting and private industry seeking interns or full-time hires. Students must meet eligibility requirements and will be hand-selected by accounting faculty at colleges and universities across the state.

**Cost:** \$250 per company.

*Includes interview cubicle (accommodates up to two company representatives) for up to 10 interview slots, lunch, and access to resumes and contact information for all student participants. You may add one additional representative to serve as a greeter in the student lounge for \$50.*

**Space is limited! Learn more and register by July 31 at [www.ctcpas.org/InterviewDay](http://www.ctcpas.org/InterviewDay).**

# the Essential Event

## Adding Up to a Richer Future

The fifth annual CTCPA Essential Event: “Adding Up to a Richer Future” drew a record 230 registrants! We thanked outgoing president **Noelle Taddei**, welcomed current president **Camille Murphy**, honored **Richard Gesseck** with the Jack Brooks Leadership Award, enjoyed our first-ever teacup raffle, and heard from some fabulous speakers!

### Read Live Tweets from the #EssentialEvent!

CTCPA Communications Coordinator **Caitlin Bailey O’Neill** “live tweeted” the event under the hashtag (identifier) **#EssentialEvent**, sharing memorable quotes and thoughts from the day in real time via Twitter. The next two pages highlight some of those tweets.



**CT Society of CPAs**

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Connecticut’s CPAs are rolling into the Aqua Turf ... here we go! Did you see our raffle prizes? Fun new teacup auction! **#EssentialEvent**

James Robbins: “You’re paid to produce results, but it’s your people who produce the results. Focus on helping your people be successful.” **#EssentialEvent**



*4 Perspectives on Corporate Culture: (from left) Stan Valencis (Primacy), Justin Watras (Brooks Brothers), Meghan West (CNC Software), and Patrick Curry (Lego Systems)*



*Author James Robbins*

Great quote from Primacy: “‘A’ players want to work with ‘A’ players. You attract good people when you have good people.” **#EssentialEvent**

Miller: “99% of politicians are good people who run for the right reasons, but the pressures and the system get in the way.” **#EssentialEvent**



*3 Ways You Can End Government Gridlock: (from left) Harry Zeeve (Concord Coalition), Jonathan Miller (No Labels), and Nick Troiano (The Can Kicks Back)*



*Incoming President Camille Murphy (left) with outgoing President Noelle Taddei*



*Jack Brooks Leadership Award recipient Richard Gesseck*

Incoming President Camille Murphy: “I have an open mind, and an open door.” Lots to do this year! **#EssentialEvent**

This year’s Jack Brooks Leadership Award goes to Richard Gesseck. Thank you, Dick, for all you do for us and our profession! **#EssentialEvent**





Fun fact: This year's #EssentialEvent was planned for the first time by the CTCPA New and Young Professionals.

*Essential Event Planning Committee members (from left) Joanna Purtell, Michael Maksymiw, Amber Tucker, Stephanie Barone, Donna Figueiredo, and Kristen Palombizio. Not pictured is Kathleen E. McKeon.*

Check out more photos from the day at [www.ctcpas.org/photos](http://www.ctcpas.org/photos).

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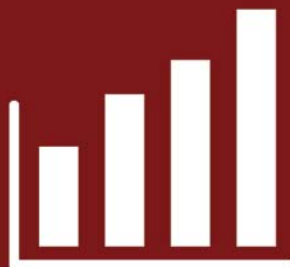
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# Celebrating Accounting Educators of Excellence: "The Eddys"

# Excellence



The first-ever Educators of Excellence: "The Eddys" event recognized and thanked Connecticut accounting educators for the vital work they do in preparing the next generation of CPAs and CTCPA members. Full-time, part-time, and adjunct professors representing 19 of Connecticut's two- and four-year colleges and universities gathered at Cascade in Hamden for a fun evening of cocktails, hors d'oeuvres, dessert, and mingling. The evening's highlight was the presentation of the Educator of Excellence awards to outstanding accounting professors.

## Congratulations to the Eddy Award Winners!



The Educators of Excellence awards ("The Eddys") were created to recognize Connecticut accounting professors who have had a positive influence on the lives and careers of their students by excelling in teaching and/or mentoring, inspiring students to reach beyond the ordinary, and making a difference by going the extra mile for their students.

Current and former students nominated their favorite professors online. Winners were selected by a panel representing a cross-section of the CTCPA membership and the Connecticut business community via blind review (see panelists on next page). Excerpts from each winner's nomination appear below.

*unable to attend*  
**Adjunct Professor**

**Paul DePietro, CPA**  
Housatonic Community College

*"He uses real-life examples to help us understand the accounting terms described in the book. When we have a hard time comprehending, he always finds better ways to explain and always ensures we learn the material."*



**Two-Year College Professor**  
**Edwin R. Muenzner, CPA**  
Three Rivers Community College

*"The stories he shares in class of making a difference for his clients has enabled me to visualize what it means to be an accountant and inspire me with a passion to do the same."*



**Four-Year College Professor**  
**Marie G. Kulesza, CPA**  
University of Saint Joseph

*"She has a clear passion and excitement for teaching in general, but also for the accounting industry as a whole. This comes out in every class as she lectures with enthusiasm, energy, and a smile on her face."*





The panel of judges included (from left) Erum Randhawa (BlumShapiro), CTCPA Past President Marcia Marien (O'Connor Davies), Anne Comer (Connecticut Underwriters), and long-time CTCPA member Ed Taddei. Not pictured are Greg Bordonaro (Hartford Business Journal) and John Higham (Stanley Black & Decker).



CTCPA Past President John Turgeon of CohnReznick served as master of ceremonies.

*"I was so happy that I could celebrate the evening with so many fellow educators and members of the accounting profession. I applaud the Society for having the vision to create this wonderful venue to celebrate excellence in education, but also for all the Society's work in recognizing, supporting, and encouraging educators and promoting the accounting profession."*

**Eddy Award Winner Marie Kulesza, University of Saint Joseph**



CTCPA Past President John Evanich checks out his "Trust Me, I'm a Professor" t-shirt, a special thank-you gift for all professors in attendance.

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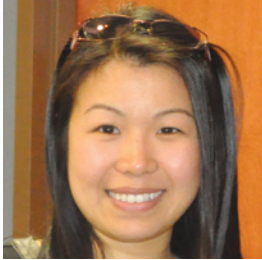
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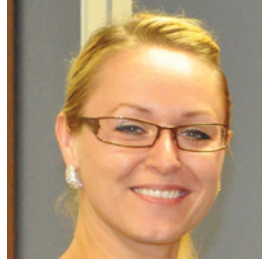


## Trustees Recognize Outstanding Community College Accounting Students

On May 10, some of Connecticut's finest community college accounting students gathered at the CTCPA Education Center for the annual Community College Accounting Scholarship Luncheon. Trustees presented each student with a \$750 (renewable) scholarship for full-time students or \$375 (renewable) scholarship for part-time students. Congratulations to the winners!



**Xiuying Tan**  
Gateway  
Community College



**Eliza Cudakiewicz**  
Housatonic  
Community College



**Wilton Jimenez**  
Housatonic  
Community College



**Georgette Kapetaneas**  
Housatonic  
Community College



**Baotram Tran**  
Manchester  
Community College



**Liljana Sassa**  
Middlesex  
Community College



**Melissa Samuel**  
Naugatuck Valley  
Community College



**Regene Abandula**  
Three Rivers  
Community College



**Neemapreety Gunesh**  
Tunxis  
Community College

Not pictured are:

**Dana Fraychak**  
Asnuntuck  
Community College

**Michael Farrell**  
Northwestern Connecticut  
Community College

**Nelia Pager**  
Norwalk  
Community College

## Trustees Present Connecticut High School Accounting Scholarships

On June 6, trustees presented scholarships to outstanding high school students from around the state. Special thanks to **Stephen Pedneault** of Forensic Accounting Services, who generously sponsored one of the awards to make 16 total awards possible.



Standing (from left) are **Joseph Paparelli** (Norwich Free Academy), **Zaneta Subernat** (Berlin High School), **Melanie Morenz** (O.H. Platt High School), **Michelle Zheng** (Metropolitan Business Academy), **Carmen Bligh** (East Granby High School), and **Sanah Vorachith** (New Britain High School). Seated (from left) are **Emily Spinelli** (Bristol Eastern High School), **Kevin Mitchell** (Cheshire High School), **Jason Abate** (Notre Dame High School), **Sarah Krysiuk** (Norwalk High School), **Nicholas Elia** (Somers High School), and **Louis Santa Barbara** (Holy Cross High School). Not pictured are **Yanashley Bures-Ortiz** (New London High School), **Catherine Lafreniere** (Bristol Central High School), **Dillon Mayotte** (Killingly High School), and **Sean Ogden** (Masuk High School).



# ETF Scholarship Winners

## Where are they now?

### Edward LaMarre



#### Colleges and Majors

Accounting – Manchester Community College (May 2011)

Accounting – University of Saint Joseph (May 2013)

#### Educational Trust Fund Scholarships

Outstanding Community College Accounting Student Award (2011)

Junior Award (2012)

#### Where are you doing right now?

I just graduated from the University of Saint Joseph and started working for Futurity First Insurance Group in Rocky Hill as a staff accountant.

#### How did your ETF scholarships impact your academic career?

They gave me confidence as well as pride that all my hard work had paid off. It validated all that I worked so hard for.

#### What is something people would be surprised to know about you?

I graduated high school in 1993 and quit my job of eight years to go back to college after being out of school for 15 years. I was an average student at best in high school and didn't see the importance of an education.

#### What unique work or life experiences did you bring to your studies?

I was able to appreciate school and the opportunity it would give me if I could succeed at a high level. I knew it was the only way I could change my future. I would have been stuck in dead-end jobs for the rest of my life, and I wanted to change that for me and my family. I wanted to be proud of what I did in college, and that is what drove me to succeed. I wanted to do something I loved for the next 25 years. I knew if I could be an accountant, it would not feel like work but a *career*.

*"I would have been stuck in dead-end jobs for the rest of my life, and I wanted to change that for me and my family."*

#### Have you had any influential professors?

I have had several! Professor **Georgia Buckles** taught me to work hard even when things get hard. Professor **Marie Kulesza** was always willing to listen and help me with any problem. Professor **Eric Chen** only expected the best from me and nothing less. Professor **Steven Jarett** taught me to just be me and everything would work out.

#### Have you had any work/internship experience?

I have had three internships. At ESPN, I was a tax intern and the experience showed me what it was like to work in the corporate world. America Business Telephone taught me how hard it is to run a small company in this economy and all that is needed to succeed. BlumShapiro opened my eyes to how hard you must work and pay attention to details in a public accounting firm.

#### What is your five-year plan?

I would like to study for and pass the CPA Exam, and then return to school to get my master's degree.

#### What advice do you have for other accounting majors/aspiring CPAs?

Network with people. It is an important tool that people must learn. It has opened up so many opportunities for me.



*LaMarre recently gave the keynote address at the 2013 Community College Accounting Scholarship Luncheon (see more on opposite page), encouraging awardees to continue on to obtain their bachelor's degrees in accounting.*

### Apply for ETF Scholarships!

Get in on the action!  
Download application forms for these scholarships after August 15 at [www.ctcpas.org/ETF](http://www.ctcpas.org/ETF):

**Frank Frago Community Service Award Scholarship**

**Candidate's Award**

**Children of CTCPA Members Scholarships**

**Diversity Scholarship**



CTCPA Past President and CohnReznick Director of Human Capital John Turgeon addresses the crowd at NABA's Night of Stars.



CTCPA Advisory Council member, NABA Greater Hartford Secretary, and CohnReznick Manager Tobias Freeman presents the Diversity Scholarship to Jaleesa Carter.

# Embracing Diversity

For the fifth consecutive year, the Educational Trust Fund (ETF) presented a Diversity Scholarship. This year's \$1,000 award was presented to **Jaleesa Carter** at the National Association of Black Accountants (NABA) Hartford chapter "Night of Stars" gala on May 1.

Carter, a junior at the University of Saint Joseph, is heavily involved in her school, serving as president of Diversity in Action, treasurer of the Student Government Association, and vice president of the accounting and business societies. Following her May 2014 graduation, she plans to obtain her master's degree and become a CPA.

CTCPA Past President and CohnReznick Director of Human Capital **John Turgeon** is delighted to see the CTCPA's continued focus on diversity – a tenet he championed during his 2008-2009 presi-

dency. Turgeon was honored when NABA asked him to be one of the keynote speakers at this year's Night of Stars event, held at Aetna's Rogers Auditorium.

Turgeon's keynote address, entitled "Building Your Competitive Advantage," focused on networking, putting yourself out there, and building trust.

"Embracing the diversity of our people and our thoughts is perhaps the single greatest competitive advantage we can build for ourselves and as organizations," Turgeon said. "It is about every one of us taking the time to truly learn about each other – who we are, what we believe in, what is important to us – and doing so in an open and inclusive manner. From there, diversity becomes less of the programmatic activity it once was and simply becomes woven into the culture of who we are today."

➔ Applications for the next CTCPA ETF Diversity Scholarship will be available at [www.ctcpas.org/scholarships](http://www.ctcpas.org/scholarships) after August 15.

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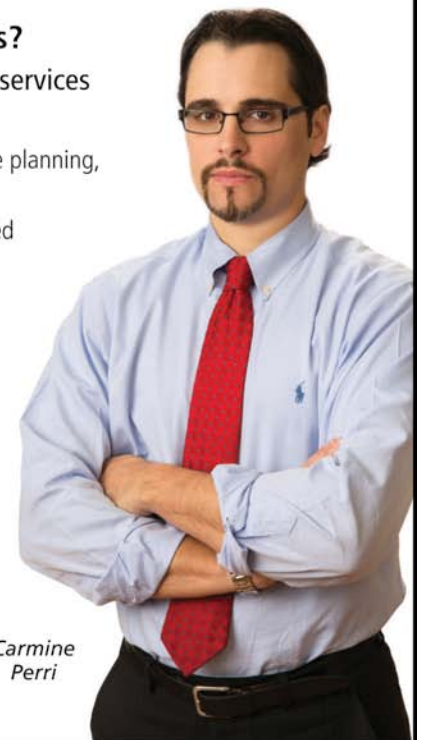
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Carmine Perri



## >> Congratulations, **New Connecticut CPAs!**

Members of the State Board of Accountancy and CTCPA staff and leaders recently honored Connecticut's newest CPAs at a reception at the Aqua Turf Club in Plantsville.

View more photos from the evening on our website at [www.ctcpas.org/photos](http://www.ctcpas.org/photos).



**Kwasi S. Anyinam**



**Dawn W. Brolin**



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# It's Just LIFE

A program for professional women.

## It's Ladies' Night!

The CTCPA It's Just Life professional women's programming series recently served up three opportunities for members to enjoy a fun and laid-back ladies' night out.

Chef's Emporium in Berlin hosted two cooking classes in May and June where CPA chefs noshed on treats including shrimp tempura, hummus, and a parfait with fresh whipped cream – all of which they made themselves, naturally!

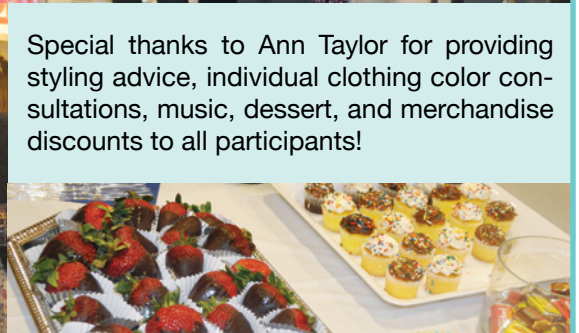
Almost 60 ladies turned out on May 29 for a fun night of fashion, food, and friendship at the wear-to-work styling event. After libations and appetizers at Max Fish in Glastonbury, attendees were treated to dessert and styling advice at Ann Taylor. Participants also donated gently used clothing and accessories to benefit Dress for Success.

Check out more photos of the fun at [www.ctcpas.org/photos](http://www.ctcpas.org/photos).



Special thanks to

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Special thanks to Ann Taylor for providing styling advice, individual clothing color consultations, music, dessert, and merchandise discounts to all participants!





## Up Next:

Back by popular demand!

## Beginner's Golf Clinic

Thursday, July 25, 2013



Last year's golf event was a great success, so we're bringing it back! Come learn the basics – from putting and driving to etiquette and the rules of the game from the Tunxis Plantation Golf Course pros.

If you've always wanted to learn how to play golf so you can play in a company outing or with family and friends, or just want to give it a try, this event is for you. If you joined us last year, come back for a refresher!

### Tunxis Plantation Golf Course

87 Town Farm Rd., Farmington

4:30-5:00 p.m. Registration

5:00-6:30 p.m. Golf Lesson

6:30-7:30 p.m. Cocktail Reception

### Attire and Equipment

Please wear golf attire including sneakers or golf shoes (no denim). Clubs are available to use if you do not own your own.

### Pricing

CTCPA Members: \$30

Non-Members: \$35

Learn more and register at [www.ctcpas.org/LIFE](http://www.ctcpas.org/LIFE).



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# >> Members-Only Meetings

Reserve your place at [www.ctcpas.org/membermeetings](http://www.ctcpas.org/membermeetings).

## Questions?

Contact Membership Activities Coordinator Phyllis Roche [phyllisr@ctcpas.org](mailto:phyllisr@ctcpas.org) or 860-258-0216.



### Easton CONNexion

Easton Public Library, Easton  
8:30 - 10:30 a.m. • CPE Credits: 2



### Torrington CONNexion

Northwest Connecticut Chamber of Commerce, Torrington  
8:30 - 10:30 a.m. • CPE Credits: 2

### State Tax Update, Across the Borders Tax, and E-Commerce Thursday, August 22, 2013

Speaker: Attorney **Felicia Hoeniger**,  
Counsel, Robinson & Cole

#### Coming up:

September 26, 2013  
October 24, 2013  
December 19, 2013

### The Six Things You Need to Know About Social Security

Wednesday, July 17, 2013

Speaker: **Thomas E. Brown**,  
Associate, Social Security Associates

#### Coming up:

September 18, 2013  
November 20, 2013



### The Friday Focus for Members in Industry

CTCPA Education Center, Rocky Hill  
8:30 - 10:30 a.m. • CPE Credits: 2



### Rocky Hill CONNexion

CTCPA Education Center, Rocky Hill  
8:30 - 10:30 a.m. • CPE Credits: 2

### Health Reform: What's Next and Preparing for 'Pay-or-Play' Friday, August 16, 2013

Speakers: **Andrew S. Lattimer**, CPA,  
Tax Partner, BlumShapiro and  
**Pia Brown**, CEBS, Practice Leader,  
Ovation Benefits Group

#### Coming up:

September 20, 2013      December 13, 2013  
October 18, 2013      January 17, 2014  
November 15, 2013

### Medicaid and Protection of Assets: Keeping the Home Friday, July 26, 2013

Speaker: **Michael Lynch**, Senior Financial Planner,  
Barnum Financial Group – MetLife

### State Tax Update for Connecticut Businesses Friday, August 23, 2013

Speaker: **Milo Peck III**, J.D., Manager, CohnReznick

#### Coming up:

September 24, 2013      November 22, 2013  
October 25, 2013      December 19, 2013

## New! Governmental Accounting and Auditing Committee Social



### Thursday, September 12, 2013 • 4:00 - 6:00 p.m.

*Following the 3:00 p.m. committee meeting and speaker.*

All CTCPA members working in the governmental accounting and auditing arena are invited to attend.

There is no cost to attend. R.S.V.P. to Lisa Bugryn at [lisab@ctcpas.org](mailto:lisab@ctcpas.org) or 860-258-0232.





## Technology Breakfast Roundtables

Get some expert advice from members of the Technology Committee in a fun, relaxed atmosphere. No registration necessary. Members purchase their own breakfasts.

*CPE credit not available.*

### Thursday, July 18, 2013

New York Pickle Deli, Rocky Hill • 8:00 a.m.

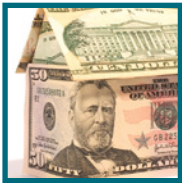
### Thursday, August 15, 2013

#### New Location!

Parthenon Diner, 809 Boston Post Rd., Old Saybrook • 8:00 a.m.

### Thursday, September 19, 2013

Riverdale Diner, Shelton • 8:00 a.m.



## Personal Financial Planning Group of Fairfield

Easton Public Library, Easton  
8:30 - 10:30 a.m. • CPE Credits: 2

## Don't Leave Probate to Chance: The Importance of Understanding Probate in Your Client's Overall Financial Plan

### Thursday, July 25, 2013

Speaker: **Julie Jason**, JD, Principal, Jackson, Grant Investment Advisers

#### Coming up:

November 21, 2013



## Valuation, Forensic, and Litigation Support Group Dinners

CTCPA Education Center, Rocky Hill  
Wine and Mingling: 5:00 - 6:00 p.m.  
Dinner and Program: 6:00 - 7:30 p.m.

Cost: \$25; includes dinner  
CPE Credits: 1

## Forensic Examination of Questioned Documents and Imprint/Impression Evidence

### Wednesday, September 11, 2013

Speaker: **James L. Streeter**, Owner and President, North East Forensics; retired Forensic Science Examiner, Connecticut State Police Forensic Science Laboratory

#### Coming up:

November 6, 2013

Join the conversation.

Attend a committee meeting.

CTCPA technical committees offer fantastic opportunities to discuss timely topics with peers who share your areas of interest and expertise, all while building your network and often earning free CPE.

You don't need to join the committee or sign up for responsibilities. Just come, learn, and meet other members! View a listing of upcoming meetings at [www.ctcpas.org/membermeetings](http://www.ctcpas.org/membermeetings).

### Accounting and Reporting Standards Committee

Wednesday, July 17, 2013 • 8:30 a.m.  
Weinstein & Anastasio, Hamden

### Federal Income Taxation Committee International Reporting Update

Speaker: **Richard LeVine**, Withers Bergman  
Thursday, July 18, 2013 • 8:30 a.m.  
CTCPA Education Center, Rocky Hill

### Accounting and Reporting Standards Committee

2014 Conference Planning  
Wednesday, August 7, 2013 • 8:30 a.m.  
Weinstein & Anastasio, Hamden

### Not-For-Profit Organizations Committee

2014 Conference Planning  
Thursday, August 15, 2013 • 8:30 a.m.  
CTCPA Education Center, Rocky Hill

### Federal Income Taxation Committee

**3.8% Net Investment Income Tax**  
Speakers: **Ryan Leichsenring** and **Maggie Solis**, Shipman & Goodwin  
Thursday, October 17, 2013 • 8:30 a.m.  
CTCPA Education Center, Rocky Hill

### Federal Income Taxation Committee L3C for Nonprofits

Speaker: **John Horak**, Reid and Riege  
Thursday, November 14, 2013 • 8:30 a.m.  
CTCPA Education Center, Rocky Hill

# New and Young Professionals Upcoming Events



**Thursday, July 11, 2013**

## **Bowling Night**

6:00 p.m.

Revolutions Bowling and Lounge,  
South Windsor

Join us as we check out Revolutions Bowling and Lounge, a high-tech, upscale alley with a nightclub feel.

Cost: \$15

Includes two games, shoes, and pizza



**Saturday, August 17, 2013**

## **Kickin' 4 Kids Charity Kickball Tournament**

10:00 a.m. - 1:00 p.m.

Norton Park, Plainville

Don't miss our fourth annual tournament! Put your best foot forward for a great cause and enjoy a cookout lunch. Proceeds benefit a local charity.

Cost: \$20 per person

\$200 per team (10 people)



**Thursday, December 12, 2013**

## **Mingling & Merriment Holiday Party**

6:30 - 10:00 p.m.

Society Room of Hartford

Mingle with other new and young professionals over drinks and light hors d'oeuvres. Dress to impress for a fancy night out on the town! Cocktail attire. You must be 21 or older to attend.

Learn more and register at [www.ctcpas.org/NYP](http://www.ctcpas.org/NYP).

Join the New and Young Professionals Group at [www.ctcpas.org/NYP](http://www.ctcpas.org/NYP) to stay in the loop on upcoming events and opportunities.



## **New and Young Professionals Walk Like MADD**

On Saturday, May 4, nearly 50 CTCPA new and young professionals took to the streets for the annual Walk Like MADD charity walk. Team CTCPA raised \$1,695 for Mothers Against Drunk Driving (MADD) and its victim services before

donning their "Team CTCPA" shirts and walking three miles through West Hartford. View more photos from the day at [www.ctcpas.org/photos](http://www.ctcpas.org/photos).





# It's Kickball Time!

## Fourth Annual Kickin' 4 Kids Charity Kickball Tournament

**Saturday, August 17, 2013**  
 10:00 a.m. - 1:00 p.m. • Norton Park, Plainville

**Pre-registration is required.**  
 \$20 per person, \$200 per team (10 people)  
 A lunchtime cookout will cap off the event.

Register at [www.ctcpas.org/NYP](http://www.ctcpas.org/NYP).



Special thanks to the Plainville Recreation Department for donating the fields and picnic area.

# Welcome, New Students!



**Heather L. Bolduc of Naugatuck Post University**

**Jason T. Collura of East Hampton Central Connecticut State University**

**Mallory L. Croce of Wallingford Central Connecticut State University**

**Colleen Maller of Terryville Central Connecticut State University**

**Ryan Marinelli of Portland Bentley University**

**Justin C. Martin of Oakville Central Connecticut State University**

**Anh D. Nguyen of Bridgeport Western Connecticut State University**

**Kristin Rogozinski of Watertown Post University**

**Julia Slyaktina of Waterbury Post University**

**Kathryn H. Vance of Fairfield Emory University**

### Student News

**Vanessa Dougherty** was recognized by the Internal Revenue Service for her service with the SPEC (Stakeholder Partnerships, Education and Communication), VITA (volunteer Income Tax Assistance), and TCE (Tax Counseling for the Elderly) programs.

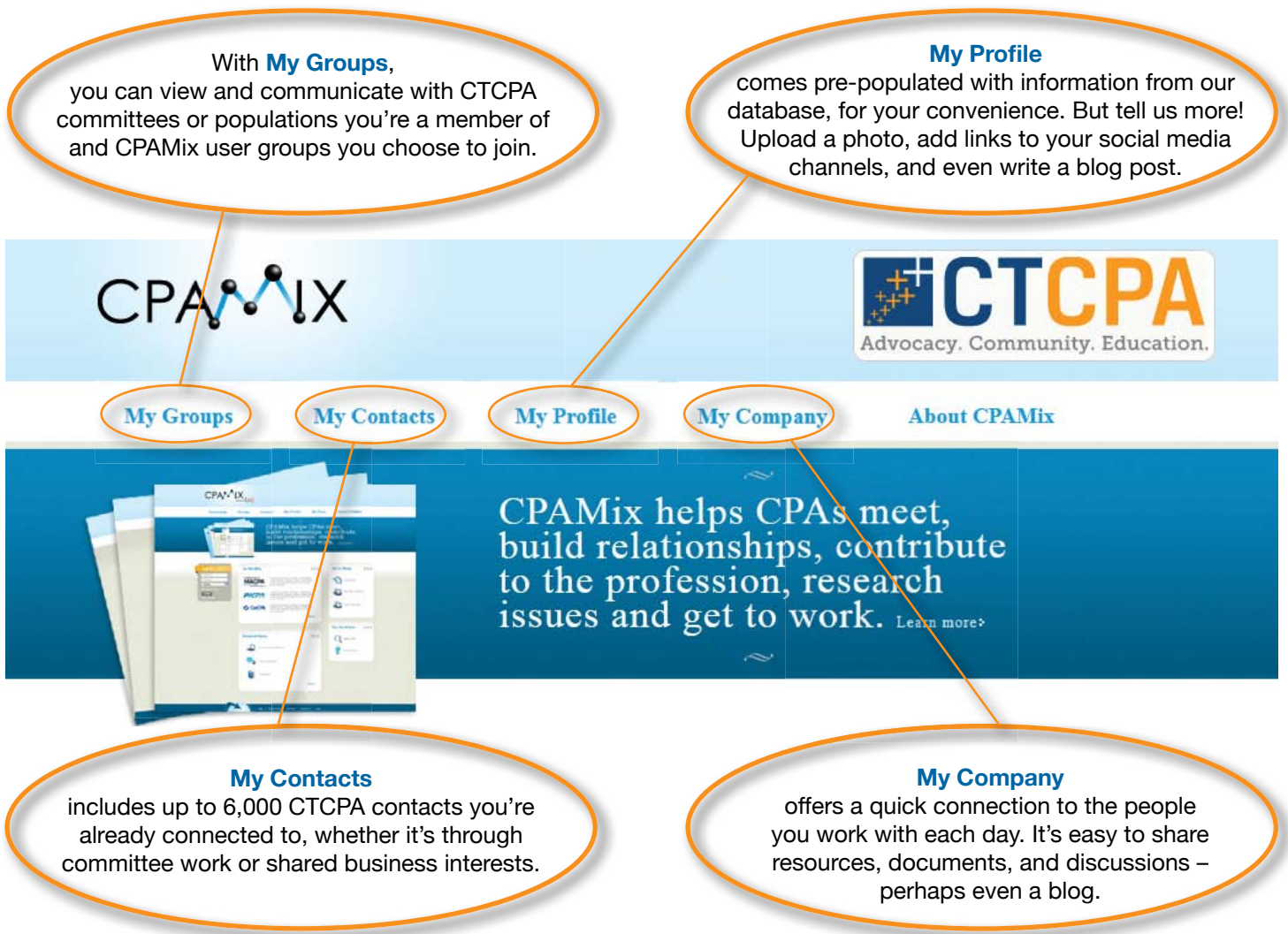


# CPAMIX

[www.ctcpas.org/CPAMix](http://www.ctcpas.org/CPAMix)

## Get in the mix – the CPAMix!

Introducing CPAMix – the brand-new social media component of [www.ctcpas.org](http://www.ctcpas.org)! Whether you think of it as your interactive member directory or Facebook for CPAs, this is **the** place to keep tabs on your committees, pose questions or offer advice to CPAs in specific areas of specialization or expertise, or send private messages to other members.



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About CPAMix

CPAMix helps CPAs meet, build relationships, contribute to the profession, research issues and get to work. [Learn more>](#)

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# 5 Reasons Why You'll Love CPAMix

You're on Facebook and LinkedIn. Why do you need another social media website?

Because this one's different. This one is **yours**. Developed for CTCPA members, CPAMix is bringing your real-life connections to the digital realm and making communication with your peers easier than ever.

- 1 You don't need to remember another username and password.**  
Who needs another password to remember? Log into CPAMix with your existing CTCPA username and password. (If you're already logged into our website, you won't even need to log in again!)
- 2 We've done the work for you on your profile.**  
We already know who you are, where you work, and your professional interests. So we started your profile for you. You can always tell us and your peers more – upload a photo, share your blog, or link to your other social media profiles – but we're giving you a head start.
- 3 Get in touch with old and new friends – while keeping your privacy intact.**  
You can drop any CTCPA member an email – without knowing his or her email address or revealing yours. All messages are sent through the website, protecting your privacy.
- 4 Communicating with your fellow committee members is a snap.**  
Remember the old days of listservs, when you could send an email to one email address and a copy would be sent to every member of a committee? With CPAMix, you can do the same thing ... but better. You can respond to messages both on the CPAMix website and by hitting the reply button on your email, but all messages will automatically post back to that committee's online hub, giving you a complete, permanent archive of your committees' discussions and shared documents.
- 5 Finding people who share your interests has never been easier.**  
We've got committees for major areas of specialization like federal taxation and not-for-profits. But what if you're looking for a study buddy for the CPA Exam, or struggling with a complex specialized issue? Look for a group. Groups are a great way to bounce ideas off of other people and get answers. If you can't find a group to meet your needs, you can create one!

[www.ctcpas.org/CPAMix](http://www.ctcpas.org/CPAMix)



Questions?

Contact CTCPA Communications Coordinator  
**Caitlin Bailey O'Neill** at [caitlinb@ctcpas.org](mailto:caitlinb@ctcpas.org).

# August-November 2013 CPE Calendar

Date	Title	Express Code	Location	CPE	Member Standard/Early	Early Bird Good Through
<b>August</b>						
12	OCBOA Financial Statements: Preparation and Reporting	CTB	Rocky Hill	8	\$285/\$250	7/28/2013
12	Loscalzo's 2013 FASB and AICPA Update	ARU-B	Groton	8	\$285/\$250	7/28/2013
13	Risk Assessment Standards	RANA	Rocky Hill	8	\$285/\$250	7/29/2013
19	Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone	FANG	Rocky Hill	8	\$285/\$250	8/4/2013
20	Occupational Fraud: The Top 50 Tips on How to Prevent Executives, Managers, and Employees from Stealing and Not Getting Caught	OCFR	Rocky Hill	8	\$285/\$250	8/5/2013
26	The Best Federal Tax Update Course by Surgent McCoy	BFTU-B	Groton	8	\$285/\$250	8/11/2013
27	Estate and Life Planning Issues for the Middle-Income Client	PMIC	Rocky Hill	8	\$285/\$250	8/12/2013
<b>September</b>						
19	Loscalzo's Step-by-Step Guide to Compliance Auditing: A Gateway to Efficiency	HGCA	Rocky Hill	8	\$285/\$250	9/4/2013
23	Loscalzo's 2013 FASB and AICPA Update	ARU-C	Rocky Hill	8	\$285/\$250	9/8/2013
24	Loscalzo's Frequently Asked Questions in Employee Benefit Plan Accounting and Auditing	FAQEBP	Rocky Hill	8	\$285/\$250	9/9/2013
<b>October</b>						
16-18	Professional Staff Growth Level 2	PSG2	Rocky Hill	24	\$585/\$550	10/1/2013
17	Accountant's Liability: No Good Deed Goes Unpunished ( <i>Morning Session</i> )	AL	Meriden	4	\$170/\$150	10/2/2013
21	Loscalzo's Professional Ethics for CPAs ( <i>Morning Session</i> )	ETH1021	Rocky Hill	4	\$170/\$150	10/6/2013
22	Loscalzo's Deceptive Revenue Recognition and Other Accounting Techniques: Recognizing the Warning Signs	DAT	Rocky Hill	8	\$285/\$250	10/7/2013
28	Larry Stein's Getting Ready for Tax Season: Individual Tax Clients (Including Self-Employed Schedule C)	GRTI	Norwalk	8	\$310/\$275	10/13/2013
29	Larry Stein's Getting Ready for Tax Season: Self-Employed Business Tax Clients (Form 1120S, Form 1065, Form 1120, and Schedule C)	GRTF	Norwalk	8	\$310/\$275	10/14/2013
29	IRS Working Together Conference	IRSWT	Meriden	8	\$285/\$250	10/14/2013
30	Larry Stein's 1040 Solutions and Strategies (Fall 2013 Edition)	ITYE	Norwalk	8	\$310/\$275	10/15/2013
<b>November</b>						
4	Advanced Form 1041 Practice Workshop	AP41	Rocky Hill	8	\$285/\$250	10/20/2013
5	Federal Estate and Gift Tax Returns: Forms 706 and 709 Workshop	GIFT	Rocky Hill	8	\$285/\$250	10/21/2013
6	Loscalzo's Improve Your Accounting and Finance Teams' Effectiveness	AFT	Rocky Hill	8	\$285/\$250	10/22/2013
6	The Top 50 Mistakes Practitioners Make (and How to Fix Them!): Individual Tax and Financial Planning	INBB	Rocky Hill	8	\$285/\$250	10/22/2013
7	Comprehensive Accounting Issues of Estates and Trusts: Fiduciary Accounting and Tax Issues	FACT	Rocky Hill	8	\$285/\$250	10/23/2013
7	Loscalzo's Disclosure: The Key to Financial Statements	DKFS-B	Norwalk	8	\$310/\$275	10/23/2013
8	2013 Federal Tax Update with Walter Nunnallee	TUPP	Rocky Hill	8	\$285/\$250	10/24/2013
11	Audits of HUD-Assisted Projects	HUD	Rocky Hill	8	\$285/\$250	10/27/2013
12	Fraud in Small Business: Concepts, Requirements, and Case Studies	ARWF	Rocky Hill	8	\$285/\$250	10/28/2013
12	How to Settle an Estate for a Client – From A to Z	SEAZ	Rocky Hill	8	\$285/\$250	10/28/2013
13	Surgent McCoy's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships	HMBI	Rocky Hill	8	\$285/\$250	10/29/2013
13	Studies of Deficiencies on Single and Yellow Book Audits	SAYB	Rocky Hill	8	\$285/\$250	10/29/2013

**Ready to register?**  
Go to [www.ctcpas.org/register](http://www.ctcpas.org/register), enter the express code to find your course, and register!







## Member News

### Professional Activities

**James Mahoney**, managing partner of Mahoney Sabol & Company in Glastonbury, has been elected chairman of the board of directors for the Hospital for Special Care in New Britain. He will also serve as vice chair for Center of Special Care, its parent corporation.

**Melinda Smith**, an audit manager at Mahoney Sabol & Company in Glastonbury, has been appointed to the board of directors for Community Health Charities of New England, whose mission is to unite donors in the workplace with trusted health charities.

**Stephen A. Kolenda**, professor of business administration and accounting and acting department chair at Hartwick College in Oneonta, NY, presented his paper "China's Economic Incursion into Laos" at the 21st Annual ASIANetwork Conference in Nashville. Kolenda, who has led two recent business programs to China, spent three months in the Far East in 2012.

**Jay Rasmus**, a partner at Mahoney Sabol & Company in Glastonbury, moderated a banking and finance panel discussion to more than 200 attendees at the Connecticut Economic Outlook Forum. Mahoney Sabol & Company was a co-sponsor of the event.

**Kenneth J. Pia Jr.**, partner in charge of business valuation services at Meyers, Harrison & Pia in New Haven, spoke at the 2013 XPX (Exit Planning Exchange) Summit in Boston, MA on the topic of "Valuation Inaccuracies and What to Do About Them" on May 3.

**John DelGrego**, a managing director in the Business Valuation and Litigation Assistance Group at Meyers, Harrison & Pia in New Haven, presented a seminar on "What You Can Learn From a Tax Return and Where to Find It" to the Fairfield County Bar Association on May 15.

**Mark Harrison**, managing partner at Meyers, Harrison & Pia in New Haven, spoke at the American Academy

of Matrimonial Lawyers (AAML) New England 2013 Regional Symposium in Boston, MA on May 4 on "The Evolution of Business Valuation in the Courts: Issues and Considerations for the Valuation Expert and Trial Lawyer."

### Honors and Awards

**Citrin Cooperman** was ranked number six on the *Hartford Business Journal's* "Best Places to Work in CT 2013" list in the large company category.

**Pullman & Comley** was ranked number six on the list in the small/medium company category.

**Alan J. Clavette**, member of Clavette & Company in Newtown, was recently honored by the Newtown Democratic Town Committee for his longstanding community service.

### Public Service

**Scott A. Trenholm**, managing partner of Grant Thornton in Glastonbury, was elected treasurer of The Hartford Club.

**Carrie A. Zimyieski** and **Ryan Taranovich** from Zackin Zimyieski Sullivan participated in a career fair at Crosby High School in Waterbury on May 1.

For the sixth year, **CohnReznick** served as presenting sponsor of the Travelers Championship Birdies for Charity and also established a new Birdies Bonus Bucks program of \$50,000. Birdies for Charity is a pledge-based fundraiser, similar to a walk-a-thon, where Connecticut-based not-for-profit organizations can solicit pledges based upon the number of birdies made during the 2013 Travelers Championship. CohnReznick handles the administration for the program, which includes tracking pledges, issuing invoices, and collecting payments.

**BlumShapiro** hosted its fifth consecutive 5K for Charity at the Travelers Championship along the TPC River Highlands in Cromwell. All participants were able to donate \$10 of their race fee to the charity of their choice. The BlumShapiro team benefitting Hart-

ford's Camp Courant received an additional \$2,000 for recruiting the most runners, as well as an additional \$2,000 for raising the most money.

### Members in the Media

**Andrew S. Lattimer**, a tax partner at BlumShapiro in West Hartford, wrote the April 8 *Hartford Business Journal* "Expert Corner" column "'Play or Pay' Decision Looms for Business Community." Lattimer was also interviewed about taxes on WTIC AM with Ray Dunaway on April 12.

**David M. Walker**, former U.S. comptroller general and CEO of the Comeback America Initiative based in Bridgeport, wrote the April 28 *Hartford Courant* opinion piece "Sinking as Global Economy Changes."

**Mark M. Wynnich**, a partner at Weinschel, Wynnich & Associates in Fairfield, appeared on "All About Commercial Real Estate" on March 4 to discuss various tax issues related to commercial real estate. The show is hosted by Ronald Czebiniak, a commercial real estate broker, on Mondays from 8:00-9:00 p.m. on WICC AM 600 in Bridgeport.

**Joseph Natarelli**, national construction industry leader and partner-in-charge of the Marcum New Haven office, was featured in the *Construction Business Owner* article "Examining Your Financials: Ask the Experts."

**Edward E. Pratesi**, managing director at Brentmore Valuation Advisors in West Hartford, was interviewed in the May 13 *Hartford Business Journal* Q&A "Think About Exit Strategy When Starting Business."

### Send Us Your News!

Send your news to Assistant Editor **Caitlin Bailey O'Neill** at [caitlinb@ctcpas.org](mailto:caitlinb@ctcpas.org) or CTCPA, 716 Brook St., Suite 100, Rocky Hill, CT 06067-3433.





## New Certified Members

### Michael Barrett, CPA

839 Farmington Ave.,  
Apt. A-1, West Hartford

### Susan M. Brosseau, CPA

Guilmartin, DiPiro & Sokolowski  
505 Main St., Middletown

### Stacey Curran, CPA

Beers, Hamerman & Company  
234 Church St., 14<sup>th</sup> Fl., New Haven

### Michael A. Dawid Jr., CPA

Friedberg, Smith & Co.  
855 Main St., 6<sup>th</sup> Fl., Bridgeport

### Michael Liapakis, CPA

Grant Thornton, Chrysler Center  
New York, NY

### Denise Lucas, CPA

Deloitte & Touche  
333 Ludlow St., Stamford

### Lucy A. Lucker, CPA

Yale University  
P.O. Box 208314, New Haven

### Mark Piatkowski, CPA

Filomeno & Company  
80 S. Main St., West Hartford

### Yaakov Reiss, CPA

CohnReznick  
180 Glastonbury Blvd., Glastonbury

### Mitali M. Shah, CPA

BlumShapiro, 29 S. Main St.,  
Ste. 400, West Hartford

### Tyler Shea, CPA

89 Harbor Dr. #212, Stamford

### Joseph Sousa, CPA

PwC, 300 Atlantic St., Stamford

### Michael Stankus, CPA

PwC, 185 Asylum St., Hartford

### Brian W. Whisnant, CPA

Deloitte & Touche  
10 Westport Rd., Wilton

### Cheryl H. Wolf, CPA

Krauss Whiting  
4 Landmark Sq., Stamford

## Congratulations to our Dues Renewal Drawing Winners!

All members who renewed their membership by June 3, 2013 were entered to win one of two iPad minis.

Congratulations to our two lucky winners!

**Neil Leonard Tremaglio Jr., CPA**  
Waterbury Swiss Automatics, Inc.

**Richard J. Burness, CPA**  
Deloitte Tax LLP



## Firm Moves and Promotions

**BlumShapiro** merged with Connecticut-based PM Evolution Inc. on May 1, 2013, making BlumShapiro a leading provider of Microsoft Project, Project Server, and cloud-based Project Online-based solutions in New England. The new practice is entitled Project and Portfolio Management (PPM) and is based out of the firm's West Hartford office.

**Connecticut Wealth Management, LLC** has added three financial planners to its team. The clients that are following the advisors will boost Connecticut Wealth Management's total assets under management to more than \$400 million. The new employees include CTCPA members **Michael A. Tedone** and **Kathleen M. Christensen**.

Effective April 22, **Marcum LLP** joined forces with Cornerstone Accounting Group LLP, an accounting and assurance firm focused on the real estate industry, with headquarters in New York City. The entire Cornerstone team (consisting of five partners and 75 staff) will be joining the Marcum organization.

### Send Us Your News!

Send your news of firm moves and promotions to Assistant Editor **Caitlin Bailey O'Neill** at [caitlinb@ctcpas.org](mailto:caitlinb@ctcpas.org) or CTCPA, 716 Brook St., Suite 100, Rocky Hill, CT 06067-3433. Headshot photographs will also be published as space allows.



## Member Snapshots

### Zinno Leads United Way of Greater Waterbury's Capital Campaign

Photo credit: Heather Holt



Pictured with John Zinno, BlumShapiro's Shelton office managing partner and United Way of Greater Waterbury 2012-2013 annual campaign chair, are (left) Kristen Jacoby, president of United Way of Greater Waterbury, and Sandra Senich, chairman of the board of United Way of Greater Waterbury.

**John Zinno**, BlumShapiro's Shelton office managing partner and United Way of Greater Waterbury 2012-2013 annual campaign chair, recently thanked individuals and companies for their contributions that collectively raised more than \$3,540,000 for the United Way at the 27th Annual Community Leaders Awards Dinner held on April 11 at the Crowne Plaza Hotel Southbury.

"It is teamwork that makes a United Way campaign a success – with countless volunteer and staff hours invested behind the scenes in order to get the message out – and the dollars in. The United Way campaign showcases teamwork at its best and what it means to 'live united,'" said Zinno.

### Mahoney Sabol & Company Recognized By Middlesex United Way



Mahoney Sabol & Company representatives are recognized at the Annual Campaign Awards Breakfast of the Middlesex United Way. Pictured (from left) are Janet Heizman, Partner Gary Gomola, and Manager Julia Eisenhour.

Employees from Mahoney Sabol & Company in Glastonbury recently accepted awards from the Middlesex United Way for raising more than \$12,000, increasing funds raised, and increasing employee participation at the firm. Mahoney Sabol & Company employees leading the Middlesex United Way Campaign at the firm were **Janet Heizman**, Partner **Gary Gomola**, and Manger **Julia Eisenhour**. Gomola received additional recognition for serving as Honorary Campaign Chair.



## BlumShapiro Volunteers Serve as Junior Achievement Teachers



For six years, including four consecutive years at Webster Hill School, BlumShapiro volunteers have taught hundreds of West Hartford elementary school students about work readiness, entrepreneurship, and financial literacy as part of Junior Achievement's "JA in a Day" program.

This year, 17 BlumShapiro volunteers taught more than 200 students in 10 classes in grades 3-5 at Webster Hill School.

*BlumShapiro Senior Consultant David Hale (foreground) and BlumShapiro Partner Andrew Lattimer (background) teach Webster Hill School students financial life skills at a recent JA in a Day, a program using Junior Achievement curricula.*

### Submit Your Snapshots!

We're looking for your snapshots of interest to the general Society membership. Items submitted should relate to Connecticut's professional accounting community and will be included as space allows and at the discretion of the editor. Please send your submissions to Managing Editor **Kirsten Piechota** at [kirstenp@ctcpas.org](mailto:kirstenp@ctcpas.org).



## Healthcare Conference Presented by HFMA and CTCPA

Wednesday, September 18, 2013 • CTCPA Education Center, Rocky Hill • Express Code: HCARC

### Sessions (CPE: 8):

- A&A Update for Healthcare Providers
- Revenue Cycle Audits in the Era of Healthcare Reform
- Regulatory Update Including 501R
- Current Developments in Healthcare Taxation
- Connecticut's Healthcare Exchange
- The Affordable Care Act

▶ Ready to register?  
Go to [www.ctcpas.org/register](http://www.ctcpas.org/register) and enter express code "HCARC."

# >> Classified Advertisements >>

## General

**Are your clients receiving payments** from a private mortgage (purchase money mortgage), an annuity, an award from a lawsuit, or from winning the Connecticut Lottery? Are they having financial difficulty? Divorce? Estate liquidation? Concord Equity Group, LLC is Connecticut's leader in purchasing and appraising these types of receivables. Help your clients manage the sale of these assets. 860-873-0400.

**Office space available – Fairfield County CPA practice** seeks growth-oriented sole practitioner to share office space and overhead. This arrangement could lead to future merger/acquisition opportunities. Email: [TJWCOPA@OPTONLINE.NET](mailto:TJWCOPA@OPTONLINE.NET), Fax: 203-380-0149, Phone: 203-377-0700.

## Help Wanted

**Accountant – Castanho Financial Group, LLC.** We are a growing CPA firm in East Hartford, CT looking for a self-motivated individual to join our team. We are seeking to fill one accountant position. If you have the necessary experience, we strongly encourage you to apply. The ideal candidate would have 2+ years public accounting experience with a strong emphasis on taxation. We offer an excellent compensation package including health insurance, life insurance, and a retirement plan. Email: [leann@castanhocpa.com](mailto:leann@castanhocpa.com), Fax: 860-289-3343, Phone: 860-289-2777, Mail: 1622 Main St., East Hartford, CT 06108.

**Accountant – Tax – CPA firm seeking individual** with 5+ years tax experience to supplement growth. Such person should have the required knowledge to complete the forms: 1120, 1120s, 1065, 1041, 1040, and related schedules. Salary negotiable, benefits included. Kindly forward your resume to: Thomas S. Monterosso, CPA, P.C., 65 Cherry St., Milford, CT 06460, Email: [thomas.monterosso@snet.net](mailto:thomas.monterosso@snet.net), or Fax: 203-876-1690. Thank you.

**Accountants – Audit and Tax Staff for CPA Firm.** Waterbury-area firm seeks CPAs with three to seven years' experience for our expanding audit and tax areas. We are looking for individuals with strong audit and tax experience to work with our closely held businesses and high-net-worth clients. We are a progressive firm and a proven leader in our profession. Excellent growth potential. Salary commensurate with experience. Send cover letter and resume to: email [Len@LLCPA.net](mailto:Len@LLCPA.net) or mail Attn: Leonard Romaniello at Lenkowski, Lonergan & Co. LLP, 1579 Straits Tpke., Suite 2D, Middlebury, CT 06762-1835.

**CPA in tax looking for better work-life balance?** Therrien & Associates, P.C. has an exceptional opportunity in tax for you in Wilton. We are a boutique CPA firm focusing on high-income/net-worth clients in Fairfield County. Qualified candidate must have large CPA firm experience, must have minimum of 5-7 years in individual/corporate tax. Must be a CPA. Must be looking for dramatic improvement of work-life balance. Email: [scott.therrien@sbcglobal.net](mailto:scott.therrien@sbcglobal.net), Mail: 195 Danbury Road, Wilton, CT 06897.

**Staff & Senior Accountants – Venman & Co. LLC.** We are a mid-sized public accounting firm in Shelton and have been offering quality service to our diverse client base for over 70 years. We are seeking to fill key positions on our team. Qualified candidates will have 3+ years of public accounting experience, knowledge of ProSystem Engagement and Tax a plus. Benefits include education reimbursement. Reply to [recruiting@venmanllc.com](mailto:recruiting@venmanllc.com), Fax: 203-929-9095, or Mail: Venman & Co. LLC, 375 Bridgeport Avenue, Shelton, CT 06484, Attn: Janet Barillari.

## Mergers/Acquisitions

**Growing firm interested in acquisitions – Bakewell & Mulhare, LLC.** Well-established firm in Litchfield County is looking to acquire other small firms or sole practitioners in need of succession planning. We strive to provide our clients with the highest level of service and technical advice. We have a dedicated staff and a broad spectrum of available services. Please reply with complete confidence to Scott Mulhare at [scott@bakewellmulhare.com](mailto:scott@bakewellmulhare.com).

**Merge into a larger firm –** One of the major firms in Connecticut is interested in merging in another practice. We seek a firm that is interested in becoming an integral part of our long-term growth strategy. If you are concerned about obtaining quality staff or about having the resources to achieve maximum success, we could be the place for you. To discuss this, in complete confidence, please contact Drew Andrews, Managing Partner, Whittlesey & Hadley, P.C., 147 Charter Oak Ave., Hartford, CT 06106, Phone 860-524-4430, or Email: [aandrews@whcpa.com](mailto:aandrews@whcpa.com).

**Merger Opportunity – Friedberg, Smith & Co., PC.** The principals of Friedberg, Smith & Co., PC, a well-established, medium-sized firm in Fairfield County, are interested in exploring merger opportunities with firms similar in size and client base to ours in the Fairfield or New Haven County areas. We believe by combining our staffs and client bases, we will continue to meet the challenges facing firms our size in an environ-

ment where firms are merging to grow, compete, and succeed in the future. If you are a like-minded firm, please visit our website at [www.fscopcpa.com](http://www.fscopcpa.com) and if you have interest, contact, in confidence, our managing partner, David Zieff at [dmzcpa@fscopcpa.com](mailto:dmzcpa@fscopcpa.com).

**Retirement-minded sole proprietor with firm in northeastern** Connecticut seeks partner/successor or acquisition by larger firm. Please contact [qqctcpa@gmail.com](mailto:qqctcpa@gmail.com) for additional information.

**Reynolds & Rowella LLP, a leading Fairfield County CPA firm,** is interested in potential acquisitions of area practices. Our areas of expertise include closely held businesses, high-net-worth individuals, litigation support, audits, and estates and trusts. We pride ourselves on providing quality, proactive solutions and services to our clients, and we are interested in discussing how we may provide solutions for your practice, too. Learn more about us at [www.reynoldsrowella.com](http://www.reynoldsrowella.com). Direct, confidential inquiries may be initiated via email to [frankr@reynoldsrowella.com](mailto:frankr@reynoldsrowella.com).

**We are a growing firm in New Haven County** interested in expanding our practice. Accordingly, we are exploring acquisition opportunities with other firms in New Haven or Litchfield counties. Our areas of expertise include closely held businesses, audits, litigation consulting, technology consulting, forensic accounting, business valuations, and high-net-worth clients. Please contact me to discuss in strict confidence. Leonard M. Romaniello Jr., Lenkowski, Lonergan & Co. LLP, 203-574-3100, or email [Len@LLCPA.net](mailto:Len@LLCPA.net).

**We are a growing four-partner firm** in Fairfield County interested in building the major practice in our area. Accordingly, we are exploring merger or affiliation with another strong firm (or individual). For a confidential discussion, please contact Tony Cirone at Equale & Cirone, LLP by phone at 203-798-2721 or email [tcirone@ecllp.com](mailto:tcirone@ecllp.com).

## Place a Classified Ad

### Cost

Members: \$1 per word  
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### Ad Submission

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## CTCPA Affinity Partnerships

Members save big with CTCPA's exclusive professional affinity partnerships!

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### Childcare

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Members receive a 10 percent discount on regular-priced tuition plus waived extended care fees at participating locations. Visit [www.thelearningexperience.com](http://www.thelearningexperience.com) or contact Maura Lynch at 561-886-6400, ext. 287 or [mlynch@tlecorp.com](mailto:mlynch@tlecorp.com).

### Insurance Programs

#### Pace Professional Services

Get discounts on accountants' professional liability insurance. Contact Pace at 1-800-453-4021.

#### Smith Brothers Insurance

Members get discounts on a wide variety of insurance needs. Call 1-866-721-4CPA, email [cpa@smithbrothersusa.com](mailto:cpa@smithbrothersusa.com), or visit [www.smithbrothersusa.com/ctcpa](http://www.smithbrothersusa.com/ctcpa).

### Fun and Leisure

#### A Moment Away Day Spa, Southington

Save 10 percent on massage therapy, hydrotherapy, and spa treatments in a therapeutic, serene setting. Visit [www.amomentawayspa.com](http://www.amomentawayspa.com) or call 860-426-9122.

#### XL Center

Members can take anywhere from \$3 to 50 percent off tickets for events and shows at the XL Center. Purchase through the link provided at [www.ctcpas.org/memberperks](http://www.ctcpas.org/memberperks) using the listed special offer code.

#### Universal Studios Fan Club

Get discounts at Universal Orlando theme parks, Wet 'n' Wild Orlando, and Universal Studios Hollywood. Go to [www.universalfanclub.com](http://www.universalfanclub.com) or call 888-777-2131, ext. 2 and use promo code FAN62397.

### Office Needs

#### ADP

ADP offers a variety of compliance, payroll, and human resource services. Visit [www.accountant.adp.com](http://www.accountant.adp.com) or call 855-694-9256.

#### Paychex

Discounts include free payroll processing for members who subscribe to the CPA Platinum Program. Call 1-877-534-4198 or visit [www.paychex.com/link/aicpa](http://www.paychex.com/link/aicpa).

#### FedEx Shipping Services

Members receive discounts of up to 26 percent on select shipping services. Go to [www.ctcpas.org/affinity](http://www.ctcpas.org/affinity) for a link or call 1-800-MEMBERS using passcode 3VT2SM.

#### UPS

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#### InterCall Conferencing Program

Members receive exclusive pricing on audio and web conferencing. Go to [www.intercall.com/affinity/ctcpa.htm](http://www.intercall.com/affinity/ctcpa.htm) or call 1-800-636-2377 to enroll.

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A photograph of three golfers on a green. One golfer in a green shirt and white pants stands on the left. Another golfer in a blue shirt and white pants is in the middle, leaning over to putt. A third golfer in a red and white striped shirt and dark shorts is on the right, also leaning over. A flagstick is visible in the center of the green. The background is a dense line of trees under a clear sky.

## 2013 Educational Trust Fund Golf Tournament

**Monday, September 23, 2013**

**The Farms Country Club, Wallingford**

**Registration fee: \$250**

Registration info at [www.ctcpas.org/golf](http://www.ctcpas.org/golf).

Registration includes green fees, player gift, cart, buffet lunch, on-course beverages and snacks, open bar, dinner stations, passed and stationary hors d'oeuvres, dessert, flavored coffees, and awards.

**Want to help make a great event even better?  
Become a sponsor!**

Contact Bonnie Olivieri at  
860-258-0213 or [bonnieo@ctcpas.org](mailto:bonnieo@ctcpas.org).