# **FCTCPA** The Connecticut Society of CPAs

# Meet the CTCPA Staff: We're Here to Help!

#### Executive



**Executive Director** & CEO **Bonnie Stewart** 860-258-0214 bonnies@ctcpas.org

# Education/Professional Development Professional Development Director

Lisa Bugryn 860-258-0232 lisab@ctcpas.org

Partnerships and

Special Events

Coordinator

860-258-0220

lizf@ctcpas.org

Liz Frazza



Professional Development Manager Ashley Spring 860-258-0215 ashleys@ctcpas.org

Marketing & Communications

Communications

Kirsten Piechota

kirstenp@ctcpas.org

Alyssa Boerenko

alyssab@ctcpas.org

**Communications Associate** 

860-258-0231

Advocacy &

860-258-0239

Marketing &

Director



Professional Development Coordinator Kendalynn Morales

Communications

Caitlin Bailey O'Neill

caitlinb@ctcpas.org

Coordinator

860-258-0228

860-258-0219 kendalynnm@ctcpas.org

# Membership



Director of Membership & Business Development Jennifer Cooley-Brewer 860-258-0221 jenniferc@ctcpas.org



Membership Engagement Assistant Dryanna Kisiel 860-258-0217 dryannak@ctcpas.org

# Finance/Peer Review/Ethics



CPA on Staff - Peer **Review Program** Julie McNeal juliem@ctcpas.org

Coordinator Lynette Lindner 860-259-1062 lynettel@ctcpas.org



Accounting Associate Aileen Taveras 860-258-0212 aileent@ctcpas.org





Director of Operations & Advocacy

# Administrative



Cindy Panioto 860-258-0213 cindyp@ctcpas.org

www.ctcpas.org • 716 Brook Street, Suite 100, Rocky Hill, CT 06067 • 860-258-4800

# **CTCPA** Committees and Groups

### Join groups and find upcoming meetings at www.ctcpas.org/Groups.



Discuss exposure drafts and enhance relationships with standard-setters.

Contact: Cindy Panioto • cindyp@ctcpas.org

#### **Bylaws Committee**

Each year a group of members are assembled to serve on the Bylaws Committee. Membership by CTCPA chair appointment. Contact: Bonnie Stewart • bonnies@ctcpas.org

#### **Cannabis Committee**

Meet and learn together with others exploring and working in this new hot topic. Contact: Lisa Bugryn • lisab@ctcpas.org



NEW!

#### **Client Advisory Services**

Collaborate on this fastest-growing part of most public accounting practices. Contact: Bonnie Stewart • bonnies@ctcpas.org



# **Company Administrators Group**

Connect and learn about best practices and tools to help your organization grow. Contact: Liz Frazza • <u>lizf@ctcpas.ora</u>



#### **Educators FOOD Group**

Discuss hot topics in this candid, conversational group. Contact: Alyssa Boerenko • alyssab@ctcpas.org



# **Employee Benefit Plans Committee**

Discuss issues affecting benefit plans, program audits, and employers. Contact: Lisa Bugryn • lisab@ctcpas.org



**Environmental, Social, and Governance (ESG) Committee** Discuss sustainability reporting, disclosures, and more.

Contact: Cindy Panioto • cindyp@ctcpas.org



#### **Fairfield County Chapter** Meet for networking and educational events in Fairfield

County locations. Contact: Cindy Panioto • cindyp@ctcpas.org

### Federal Taxation Committee

Discuss issues and build relationships with legislators and regulators. Contact: Cindy Panioto • cindyp@ctcpas.org

Explore regulatory, compliance, and management issues.

**Finance Professionals in Industry Group** 



#### **Financial Institutions Committee**

Contact: Cindy Panioto • cindyp@ctcpas.org

Share trends, regulatory and legislative developments, and new pronouncements. Contact: Alyssa Boerenko • alyssab@ctcpas.org

### **Golf Committee**

Support scholarships/grants by helping plan our annual golf tournament. Contact: Liz Frazza • <u>lizf@ctcpas.org</u>



#### **Governmental Accounting & Auditing Committee**

Talk FASB, GASB, and single audits with public sector and audit professionals. Contact: Lisa Bugryn • lisab@ctcpas.org



### **Investment Committee**

Oversee the CTCPA's investment portfolio and report to the Board of Directors. Contact: Bonnie Stewart • bonnies@ctcpas.org

# **Membership Committee** Recruit new members and ensure that membership is a



rewarding experience. Contact: Cindy Panioto • cindyp@ctcpas.org **New & Young Professionals Cabinets** 



#### Plan programs and volunteer opportunities for members aged 35 and vounger.

Contact: Cindy Panioto • cindyp@ctcpas.org



#### **Not-for-Profit Organizations Committee**

Focus on accounting, taxation, and financial reporting for not-for-profits. Contact: Liz Frazza • lizf@ctcpas.org

#### **Peer Review Committee**

Stay ahead of changing standards and explore the peer review market niche. Membership by CTCPA chair appointment. Contact: Lynette Lindner • lynettel@ctcpas.org

### **Professional Ethics**

Investigate ethics complaints and maintain the Code of Professional Conduct. Membership by CTCPA chair appointment. Contact: Lynette Lindner • lynettel@ctcpas.org

### Southeastern CT Chapter

Meet in locations across Southeastern Connecticut. Contact: Bonnie Stewart • bonnies@ctcpas.org



# **State Taxation Committee**

Navigate the regulatory and legislative aspects of Connecticut tax compliance. Contact: Cindy Panioto • cindyp@ctcpas.org



# TechConneCT Roundtable

Ask and answer questions on anything related to technology or software at our interactive roundtables. Contact: Cindy Panioto • cindyp@ctcpas.org



#### Trust, Estate, and Gift Taxation Committee

Meet for discussion of taxation, trusts, gifting strategies, and more.

Contact: Jennifer Cooley-Brewer • jenniferc@ctcpas.org



### Valuation, Forensic, & Litigation Support Group

Connect on legal considerations, witness reports, testimony, and more. Contact: Liz Frazza • lizf@ctcpas.org

















































# CTCPA – Your answer place!

# Joining the CTCPA, Paying Dues, and Using Membership Tools

#### Joining the CTCPA

Paying membership dues or billing classes Member discounts and insurance savings Logging into and using the CTCPA website Listing yourself in the Find a CPA search engine Email subscriptions

Dryanna Kisiel • dryannak@ctcpas.org • 860-258-0217 Dryanna Kisiel • dryannak@ctcpas.org • 860-258-0217 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228

### Legislative and Regulatory Matters

State and federal legislative matters CPA regulation/State Board of Accountancy Relationships with regulators Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214 Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214 Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214

# Becoming a CPA and Maintaining Your Certification

Becoming a CPA and the CPA Exam
Scholarships and grants
Ethics Exam purchases
Professional ethics

Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Lynette Lindner • lynettel@ctcpas.org • 860-259-1062

### Career Resources

Help wanted and mergers classifieds postings Posting volunteer opportunities Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231

# Continuing Professional Education and Professional Development

Educational programs that come to your office CPE requirements and compliance Speaking at educational sessions Course/conference registrations Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Ashley Spring • ashleys@ctcpas.org • 860-258-0215 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Ashley Spring • ashleys@ctcpas.org • 860-258-0215 Kendalynn Morales • kendalynnm@ctcpas.org • 860-258-0219

# Technical Accounting Questions and Practice Management

Peer review PRIMA support Peer review technical issues Professional ethics Lynette Lindner • lynettel@ctcpas.org • 860-259-1062 Julie McNeal • juliem@ctcpas.org Lynette Lindner • lynettel@ctcpas.org • 860-259-1062

# Engaging Your Network and Enhancing Your Personal Brand

Special events and networking programs New and young professionals Listing yourself in the Find a CPA search engine CTCPA Connect online community Free professional headshots Writing for our publications Using the "Member of CTCPA" logo Jennifer Cooley-Brewer • jenniferc@ctcpas.org • 860-258-0221 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Alyssa Boerenko • alyssab@ctcpas.org • 860-258-0239 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231

# Volunteering in Your Community

Charity drives and volunteer projects High school and college student outreach Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213

# Partnerships, Sponsorships, and Advertising

Partnership/sponsorship/advertising opportunities Liz Frazza • lizf@ctcpas.org • 860-258-0220 Jennifer Cooley-Brewer • jenniferc@ctcpas.org • 860-258-0221 Please reach out to us for any of the topics listed here or more.

Not sure where to start? Contact us at:

> 860-258-4800 www.ctcpas.org

# Other Helpful Contacts

Connecticut State Board of Accountancy (Housed under the Connecticut Department

of Consumer Protection)

www.ct.gov/dcp 860-713-6100

Licensing/certification email: dcp.licensecpa@ct.gov

Enforcement issues email: dcp.accounting@ct.gov

National Association of State Boards of Accountancy (NASBA) www.nasba.org 615-880-4200

**CPA Examination Services** 800-CPA-EXAM (800-272-3926)

Connecticut Department of Revenue Services www.ct.gov/drs 860-297-5962

Connecticut IRS Senior Stakeholder Liaison Joseph McCarthy 860-756-4431 Joseph.S.McCarthy@irs.gov