The Connecticut Society of CPAs

Meet the CTCPA Staff: We're Here to Help!

Executive



Executive Director & CEO Bonnie Stewart 860-258-0214 bonnies@ctcpas.org

Education/Professional Development

Professional Development Director Lisa Bugryn 860-258-0232 lisab@ctcpas.org



Professional Development Manager Ashley Spring 860-258-0215 ashleys@ctcpas.org



Professional Development Coordinator Kendalynn Morales

860-258-0219 kendalynnm@ctcpas.org

Membership



Director of Membership & Business Development Cindy Panioto

860-258-0213 cindyp@ctcpas.org

Marketing & Communications

Marketing & Communications Director Kirsten Piechota

860-258-0231 kirstenp@ctcpas.org



Communications Coordinator Caitlin Bailey O'Neill 860-258-0228 caitlinb@ctcpas.org



Advocacy & Communications Associate Alyssa Boerenko 860-258-0239 alyssab@ctcpas.org

Finance/Peer Review/Ethics



CPA on Staff – Peer Review Program Julie McNeal juliem@ctcpas.org



Administrative Coordinator Lynette Lindner 860-259-1062 lynettel@ctcpas.org



Accounting Associate Aileen Taveras 860-258-0212 aileent@ctcpas.org

www.ctcpas.org • 716 Brook Street, Suite 100, Rocky Hill, CT 06067 • 860-258-4800

CTCPA Committees and Groups

Join groups and find upcoming meetings at <u>www.ctcpas.org/Groups</u>.





Discuss exposure drafts and enhance relationships with standard-setters.

Contact: Cindy Panioto • cindyp@ctcpas.org

Bylaws Committee

Each year a group of members are assembled to serve on the Bylaws Committee. Membership by CTCPA chair appointment. Contact: Bonnie Stewart • bonnies@ctcpas.org

Cannabis Committee

Meet and learn together with others exploring and working in this new hot topic. Contact: Lisa Bugryn • lisab@ctcpas.org



JEW!

Client Advisory Services

Collaborate on this fastest-growing part of most public accounting practices. Contact: Bonnie Stewart • bonnies@ctcpas.org

Company Administrators Group

Connect and learn about best practices and tools to help your organization grow. Contact: Bonnie Stewart • bonnies@ctcpas.org



Discuss hot topics in this candid, conversational group. Contact: Alyssa Boerenko • <u>alyssab@ctcpas.org</u>



Employee Benefit Plans Committee Discuss issues affecting benefit plans, program audits, and employers. Contact: Lisa Bugryn • lisab@ctcpas.org



Environmental, Social, and Governance (ESG) Committee Discuss sustainability reporting, disclosures, and more. Contact: Cindy Panioto • cindyp@ctcpas.org



Fairfield County Chapter

Meet for networking and educational events in Fairfield County locations. Contact: Cindy Panioto • cindyp@ctcpas.org

Federal Taxation Committee

Discuss issues and build relationships with legislators and regulators. Contact: Cindy Panioto • cindyp@ctcpas.org

Explore regulatory, compliance, and management issues.

Finance Professionals in Industry Group



Contact: Cindy Panioto • cindyp@ctcpas.org

Financial Institutions Committee Share trends, regulatory and legislative developments, and new pronouncements. Contact: Alyssa Boerenko • alyssab@ctcpas.org

Golf Committee

Support scholarships/grants by helping plan our annual golf tournament. Contact: Cindy Panioto • cindyp@ctcpas.org



Governmental Accounting & Auditing Committee

Talk FASB, GASB, and single audits with public sector and audit professionals. Contact: Lisa Bugryn • lisab@ctcpas.org



Investment Committee Oversee the CTCPA's investment portfolio and report to the Board of Directors. Contact: Bonnie Stewart • bonnies@ctcpas.org



Contact: Cindy Panioto • cindyp@ctcpas.org



New & Young Professionals Cabinets Plan programs and volunteer opportunities for members aged 35 and younger.

Recruit new members and ensure that membership is a

Contact: Cindy Panioto • cindyp@ctcpas.org

Membership Committee

rewarding experience.



Not-for-Profit Organizations Committee

Focus on accounting, taxation, and financial reporting for not-for-profits. Contact: Lisa Bugryn • lisab@ctcpas.org

Peer Review Committee

Stay ahead of changing standards and explore the peer review market niche. Membership by CTCPA chair appointment. Contact: Lynette Lindner • lynettel@ctcpas.org



Professional Ethics

Investigate ethics complaints and maintain the Code of Professional Conduct. Membership by CTCPA chair appointment. Contact: Lynette Lindner • lynettel@ctcpas.org

Southeastern CT Chapter

Meet in locations across Southeastern Connecticut. Contact: Bonnie Stewart • bonnies@ctcpas.org



State Taxation Committee Navigate the regulatory and legislative aspects of Connecticut tax compliance. Contact: Alyssa Boerenko • alyssab@ctcpas.org



TechConneCT Roundtable Ask and answer questions on anything related to technology or software at our interactive roundtables. Contact: Cindy Panioto • cindyp@ctcpas.org



Trust, Estate, and Gift Taxation Committee Meet for discussion of taxation, trusts, gifting strategies,

and more. Contact: Cindy Panioto • cindyp@ctcpas.org



Valuation, Forensic, & Litigation Support Group

Connect on legal considerations, witness reports, testimony, and more. Contact: Cindy Panioto • cindyp@ctcpas.org





















CTCPA – Your answer place!

Joining the CTCPA, Paying Dues, and Using Membership Tools

Joining the CTCPA

Paying membership dues or billing classes Member discounts and insurance savings Logging into and using the CTCPA website Listing yourself in the Find a CPA search engine Email subscriptions

Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228

Legislative and Regulatory Matters

State and federal legislative matters CPA regulation/State Board of Accountancy Relationships with regulators Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214 Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214 Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214

Becoming a CPA and Maintaining Your Certification

Becoming a CPA and the CPA Exam	
Scholarships and grants	
Ethics Exam purchases	
Professional ethics	

Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Lynette Lindner • lynettel@ctcpas.org • 860-259-1062

Career Resources

Help wanted and mergers classifieds postings Posting volunteer opportunities Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231

Continuing Professional Education and Professional Development

Educational programs that come to your office CPE requirements and compliance Speaking at educational sessions Course/conference registrations Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Ashley Spring • ashleys@ctcpas.org • 860-258-0215 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Ashley Spring • ashleys@ctcpas.org • 860-258-0215 Kendalynn Morales • kendalynnm@ctcpas.org • 860-258-0219

Technical Accounting Questions and Practice Management

Peer review PRIMA support Peer review technical issues Professional ethics Lynette Lindner • lynettel@ctcpas.org • 860-259-1062 Julie McNeal • juliem@ctcpas.org Lynette Lindner • lynettel@ctcpas.org • 860-259-1062

Engaging Your Network and Enhancing Your Personal Brand

Special events and networking programs New and young professionals Listing yourself in the Find a CPA search engine CTCPA Connect online community Free professional headshots Writing for our publications Using the "Member of CTCPA" logo Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Alyssa Boerenko • alyssab@ctcpas.org • 860-258-0239 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231

Volunteering in Your Community

Charity drives and volunteer projects High school and college student outreach Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213

Partnerships, Sponsorships, and Advertising

Partnership/sponsorship/advertising opportunities Cindy Panioto • cindyp@ctcpas.org • 860-258-0213

Please reach out to us for any of the topics listed here or more.

Not sure where to start? Contact us at:

> 860-258-4800 www.ctcpas.org

Other Helpful Contacts

Connecticut State Board of Accountancy (Housed under the Connecticut Department

of Consumer Protection)

www.ct.gov/dcp 860-713-6100

Licensing/certification email: dcp.licensecpa@ct.gov

Enforcement issues email: dcp.accounting@ct.gov

National Association of State Boards of Accountancy (NASBA) www.nasba.org 615-880-4200

CPA Examination Services 800-CPA-EXAM (800-272-3926)

Connecticut Department of Revenue Services www.ct.gov/drs 860-297-5962

Connecticut IRS Senior Stakeholder Liaison Joseph McCarthy 860-756-4431 Joseph.S.McCarthy@irs.gov