



# The Connecticut Society of CPAs

Learn • Connect • Thrive

**Make the  
most of your  
membership!**



[www.ctcpas.org](http://www.ctcpas.org) • 860-258-4800

**Learn.**



Lead and achieve  
with programs  
specially designed for  
**Connecticut CPAs and  
accounting professionals.**

[www.ctcpas.org/Register](http://www.ctcpas.org/Register)



Find us @ConnecticutCPAs

*Annual Conferences*

**Accounting, Auditing,  
and Financial Reporting**

**Cannabis**

**Cyber Security**

**Economic**

**Employee Benefit Plans**

**Federal Tax**

**Financial Institutions**

**Governmental Accounting  
& Auditing**

**Not-for-Profit Organizations**

**Real Estate and Construction**

**State Tax 360°**

[www.ctcpas.org/Conferences](http://www.ctcpas.org/Conferences)

### **Member meetings and educational sessions**

Ask questions and get personalized advice from members of our Technology Committee in our TechConneCT roundtable meetings, hear from experts in our CONNection meetings held virtually as well as in-person, and get the latest breaking news and regulations in special just-in-time events and programs.

[www.ctcpas.org/MemberMeetings](http://www.ctcpas.org/MemberMeetings)

### **Generous discounts on professional development**

Take advantage of member discounts on a wide variety of professional development programs including our conferences, seminars, and thousands of webinars on specialized topics. We also offer several comprehensive bundles for you and your staff as well as certificate programs to help set yourself apart and give you an edge.

[www.ctcpas.org/Register](http://www.ctcpas.org/Register)

### **Opportunities to connect with other professionals**

Form meaningful relationships and help your business grow and thrive. Our diverse membership includes professionals at businesses as well as in public accounting. Our joint programs connect you with other professionals including attorneys, regulators, engineers, bankers, architects, and more.

[www.ctcpas.org/MemberMeetings](http://www.ctcpas.org/MemberMeetings)





## Make the most of your CTCPA membership.

The Connecticut Society of CPAs is the state's premier professional association for accounting and finance professionals.

We're committed to continuously expanding and enhancing our programs and benefits to make sure we're delivering a strong return on investment for your CTCPA membership.

### Connect.



**Contact:**  
Director of Operations  
& Advocacy  
**Cindy Panioto**  
[cindyp@ctcpas.org](mailto:cindyp@ctcpas.org)

Have questions or issues for agency officials or state lawmakers? We can help!

We're well connected, and we're here to make sure our members are as well. From the Department of Revenue Services, Department of Labor, State Board of Accountancy, state lawmakers, or others, it doesn't matter if the issue is specific to you or your company or the profession as a whole – we're here to help you get the answers you need.

### Lead.



**Contact:**  
Director of  
Membership  
**Jennifer  
Cooley-Brewer**  
[jenniferc@ctcpas.org](mailto:jenniferc@ctcpas.org)

Ready to step up? We're always looking for our next chair, group leader, or Advisory Council member.

Chair a committee, talk to students about the profession, run a charity drive, get connected with a nonprofit board looking for a volunteer, serve on our Advisory Council and, maybe someday, our Board of Directors. The possibilities are endless!

### Interview Day



Tackle talent issues by connecting with interns and new hires at our popular student recruiting event.

### Professional Headshots



Make an appointment to stop by our mini portrait studio to get a professional photo for your website, LinkedIn profile, and more.

## Engage.



## Participate in peer-to-peer discussion in the specialized groups that are right for you.

Connect with colleagues, subject matter experts, regulators, legislators, new professionals just starting out, and everyone in between.



### Accounting, Auditing, & Financial Reporting Committee

Discuss exposure drafts and enhance relationships with standard-setters.



### Environmental, Social, and Governance (ESG) Committee

Discuss sustainability reporting, disclosures, and more.



### Governmental Accounting & Auditing Committee

Talk FASB, GASB, and single audits with public sector and audit professionals.



### Professional Ethics

Investigate ethics complaints and maintain the Code of Professional Conduct.  
*Membership by CTCPA chair appointment.*



### Cannabis Committee

Meet and learn together with others exploring this new hot topic.



### Fairfield County Chapter

Meet for networking and education in Fairfield County locations.



### Investment Committee

Oversee our investment portfolio and report to the Board of Directors.



### Southeastern CT Chapter

Meet in locations across Southeastern Connecticut.



### Company Administrators Group

Connect and learn about tools to help your firm or company grow.



### Federal Taxation Committee

Discuss issues and build relationships with legislators and regulators.



### Membership Committee

Recruit new members and ensure membership return on investment.



### State Taxation Committee

Navigate the regulatory and legislative aspects of Connecticut tax compliance.



### Diversity, Equity, Inclusion, & Access Initiative

Promote diversity and inclusion within the profession and at our organizations.



### Finance Professionals in Industry Group

Explore regulatory, compliance, and management issues.



### New & Young Professionals Cabinets

Plan programs opportunities for members aged 35 and younger.



### Technology Committee

Ask and answer questions at our monthly TechConneCT roundtables.



### Educators FOOD Group

Discuss hot topics in this candid, conversational group.



### Financial Institutions Committee

Share trends, regulatory and legislative developments, and new pronouncements.



### Not-for-Profit Organizations Committee

Focus on accounting, taxation, and financial reporting for not-for-profits.



### Trust, Estate, & Gift Taxation Committee

Connect with colleagues in this specialization.



### Employee Benefit Plans Committee

Discuss issues affecting benefit plans, program audits, and employers.



### Golf Committee

Support scholarships/grants by helping plan our annual golf tournament.



### Peer Review Committee

Stay ahead of changing standards and explore the peer review niche.  
*Membership by CTCPA chair appointment.*



### Valuation, Forensic, & Litigation Support Group

Connect on legal considerations, witness reports, testimony, and more.



**Stay in-the-know and get involved on issues at the State Capitol.** We fight hard to defend the profession and Connecticut organizations against harmful legislation and pursue a number of legislative initiatives at the State Capitol each year. Our advocacy updates break down the legislative and regulatory news you need to know and bring you action alerts when there are proposals you need to speak out about.



**Keep on top of emerging issues from technology and the economy to the latest regulatory and compliance developments.** Engage in in-depth peer-to-peer discussion and hear from experts and regulators on a wide range of topics important to your organization – data analytics, robotics in finance, blockchain, financial reporting, compliance, labor and employment issues, and more.



**Learn and have fun at our specialized new and young professionals, diversity, and industry-specific events.** From educational breakfasts to business chemistry training to even laser tag and zip-lining, our specialized programs offer something for everyone.



**Ask questions and swap knowledge in our private online community.** We have 20+ groups to help you crack the tax code, share CPA Exam survival tips, connect with specialized industries, and more.



**Save with our member perks and affinity partnerships** on insurance, software, shipping, business cell phone plans, entertainment, fitness, daycare, and more.

## Progress.

Support your career goals with these member benefits you won't find anywhere else.



# Programs and services to help you and your company thrive.

## Committees and Groups

Connect with colleagues to share advice, news, and ideas for addressing emerging issues.



## Breaking News and Information

We'll keep you in-the-know with regulatory, legislative, and industry news the moment it's available.



## Your Answer Place

Have questions? We'll connect you with officials at the DRS, DOL, State Capitol, and more.



## Specialized Professional Development

Our new conferences and programs will keep you in-the-know on technology, regulations, and trends.



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