FT CTCPA

The Connecticut Society of CPAs

Meet the CTCPA Staff: We're Here to Help!

Executive



Executive Director & CEO
Bonnie Stewart
860-258-0214
bonnies@ctcpas.org

Education/Professional Development



Professional Development Director Lisa Bugryn 860-258-0232 lisab@ctcpas.org



Professional Development Manager Ashley Spring 860-258-0215 ashleys@ctcpas.org



Development Coordinator Kendalynn Morales 860-258-0219 kendalynnm@ctcpas.org

Professional

Membership



Director of Membership & Business Development Jennifer Cooley-Brewer 860-258-0221 jenniferc@ctcpas.org



Partnerships and Special Events Coordinator Liz Frazza 860-258-0220 lizf@ctcpas.org

Marketing & Communications



Marketing &
Communications
Director
Kirsten Piechota
860-258-0231
kirstenp@ctcpas.org



Communications Coordinator Caitlin Bailey O'Neill 860-258-0228 caitlinb@ctcpas.org



Membership Engagement Assistant Dryanna Kisiel 860-258-0217 dryannak@ctcpas.org

Executive & Communications Assistant Alyssa Boerenko 860-258-0239 alyssab@ctcpas.org

Finance/Peer Review/Ethics



CPA on Staff – Peer Review Program Julie McNeal juliem@ctcpas.org



Administrative Coordinator Lynette Lindner 860-259-1062 lynettel@ctcpas.org



Accounting Associate Aileen Taveras 860-258-0212 aileent@ctcpas.org

Operations & Advocacy



Director of Operations & Advocacy
Cindy Panioto
860-258-0213
cindyp@ctcpas.org

CTCPA Committees and Groups

Join groups and find upcoming meetings at www.ctcpas.org/Groups.



Accounting, Auditing, & Financial Reporting Committee

Discuss exposure drafts and enhance relationships with stan-

Contact: Cindy Panioto • cindyp@ctcpas.org



Bylaws Committee

Each year a group of members are assembled to serve on the Bylaws Committee. Membership by CTCPA chair appointment. Contact: Bonnie Stewart • bonnies@ctcpas.org



Cannabis Committee

Meet and learn together with others exploring and working in this new hot topic.

Contact: Lisa Bugryn • lisab@ctcpas.ora



Client Advisory Services

Collaborate on this fastest-growing part of most public accounting practices.

Contact: Bonnie Stewart • bonnies@ctcpas.org



Company Administrators Group

Connect and learn about best practices and tools to help your organization grow.

. Contact: Liz Frazza • <u>lizf@ctcpas.ora</u>



Educators FOOD Group

Discuss hot topics in this candid, conversational group. Contact: Alyssa Boerenko • alyssab@ctcpas.org



Employee Benefit Plans Committee

Discuss issues affecting benefit plans, program audits, and employers.

Contact: Lisa Bugryn • lisab@ctcpas.ora



Environmental, Social, and Governance (ESG) Committee

Discuss sustainability reporting, disclosures, and more. Contact: Cindy Panioto • cindyp@ctcpas.org



Fairfield County Chapter

Meet for networking and educational events in Fairfield County locations.

Contact: Cindy Panioto • cindyp@ctcpas.org



Federal Taxation Committee

Discuss issues and build relationships with legislators and regulators.

Contact: Cindy Panioto • cindyp@ctcpas.org



Finance Professionals in Industry Group

Explore regulatory, compliance, and management issues. Contact: Cindy Panioto • cindyp@ctcpas.org



Financial Institutions Committee

Share trends, regulatory and legislative developments, and new pronouncements.

Contact: Alyssa Boerenko • alyssab@ctcpas.org



Golf Committee

Support scholarships/grants by helping plan our annual golf tournament.

Contact: Liz Frazza • <u>lizf@ctcpas.org</u>



Governmental Accounting & Auditing Committee

Talk FASB, GASB, and single audits with public sector and audit professionals.

Contact: Lisa Bugryn • lisab@ctcpas.org



Investment Committee

Oversee the CTCPA's investment portfolio and report to the Board of Directors.

Contact: Bonnie Stewart • bonnies@ctcpas.org



Membership Committee

Recruit new members and ensure that membership is a rewarding experience.

Contact: Cindy Panioto • cindyp@ctcpas.org



New & Young Professionals Cabinets

Plan programs and volunteer opportunities for members aged 35 and vounger.

Contact: Cindy Panioto • cindyp@ctcpas.org



Not-for-Profit Organizations Committee

Focus on accounting, taxation, and financial reporting for not-for-profits.

Contact: Liz Frazza • lizf@ctcpas.org



Peer Review Committee

Stay ahead of changing standards and explore the peer review market niche. Membership by CTCPA chair appointment. Contact: Lynette Lindner • lynettel@ctcpas.org



Professional Ethics

Investigate ethics complaints and maintain the Code of Professional Conduct. Membership by CTCPA chair appointment. Contact: Lynette Lindner • lynettel@ctcpas.ora



Southeastern CT Chapter

Meet in locations across Southeastern Connecticut. Contact: Bonnie Stewart • bonnies@ctcpas.org



State Taxation Committee

Navigate the regulatory and legislative aspects of Connecticut tax compliance.

Contact: Cindy Panioto • cindyp@ctcpas.org



TechConneCT Roundtable

Ask and answer questions on anything related to technology or software at our interactive roundtables. Contact: Cindy Panioto • cindyp@ctcpas.ora



Trust, Estate, and Gift Taxation Committee

Meet for discussion of taxation, trusts, gifting strategies, and more.

Contact: Jennifer Cooley-Brewer • jenniferc@ctcpas.org



Valuation, Forensic, & Litigation Support Group

Connect on legal considerations, witness reports, testimony, and more.

Contact: Liz Frazza • <u>lizf@ctcpas.org</u>



Joining the CTCPA, Paying Dues, and Using Membership Tools

Joining the CTCPA

Paying membership dues or billing classes
Member discounts and insurance savings
Logging into and using the CTCPA website
Listing yourself in the Find a CPA search engine
Email subscriptions

Dryanna Kisiel • dryannak@ctcpas.org • 860-258-0217
Dryanna Kisiel • dryannak@ctcpas.org • 860-258-0217
Cindy Panioto • cindyp@ctcpas.org • 860-258-0213
Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228
Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228
Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228

Legislative and Regulatory Matters

State and federal legislative matters CPA regulation/State Board of Accountancy Relationships with regulators Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214 Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214 Bonnie Stewart • bonnies@ctcpas.org • 860-258-0214

Becoming a CPA and Maintaining Your Certification

Becoming a CPA and the CPA Exam Scholarships and grants Ethics Exam purchases Professional ethics Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Lisa Bugryn • lisab@ctcpas.org • 860-258-0232 Lynette Lindner • lynettel@ctcpas.org • 860-259-1062

Career Resources

Help wanted and mergers classifieds postings Posting volunteer opportunities Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231

Continuing Professional Education and Professional Development

Educational programs that come to your office CPE requirements and compliance Speaking at educational sessions Course/conference registrations

Lisa Bugryn • lisab@ctcpas.org • 860-258-0232
Lisa Bugryn • lisab@ctcpas.org • 860-258-0232
Ashley Spring • ashleys@ctcpas.org • 860-258-0215
Lisa Bugryn • lisab@ctcpas.org • 860-258-0232
Ashley Spring • ashleys@ctcpas.org • 860-258-0215
Kendalynn Morales • kendalynnm@ctcpas.org • 860-258-0219

Technical Accounting Questions and Practice Management

Peer review PRIMA support Peer review technical issues Professional ethics Lynette Lindner • lynettel@ctcpas.org • 860-259-1062
Julie McNeal • juliem@ctcpas.org
Lynette Lindner • lynettel@ctcpas.org • 860-259-1062

Engaging Your Network and Enhancing Your Personal Brand

Special events and networking programs
New and young professionals
Listing yourself in the Find a CPA search engine
CTCPA Connect online community
Free professional headshots
Writing for our publications
Using the "Member of CTCPA" logo

Jennifer Cooley-Brewer • jenniferc@ctcpas.org • 860-258-0221 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Caitlin Bailey O'Neill • caitlinb@ctcpas.org • 860-258-0228 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Alyssa Boerenko • alyssab@ctcpas.org • 860-258-0239 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231 Kirsten Piechota • kirstenp@ctcpas.org • 860-258-0231

Volunteering in Your Community

Charity drives and volunteer projects
High school and college student outreach

Cindy Panioto • cindyp@ctcpas.org • 860-258-0213 Cindy Panioto • cindyp@ctcpas.org • 860-258-0213

Partnerships, Sponsorships, and Advertising

Partnership/sponsorship/advertising opportunities Liz Frazza • lizf@ctcpas.org • 860-258-0220

Jennifer Cooley-Brewer • jenniferc@ctcpas.org • 860-258-0221

Please reach out to us for any of the topics listed here or more.

Not sure where to start? Contact us at:

860-258-4800 www.ctcpas.org

Other Helpful Contacts

Connecticut State Board of Accountancy

(Housed under the Connecticut Department of Consumer Protection)

> www.ct.gov/dcp 860-713-6100

Licensing/certification email: dcp.licensecpa@ct.gov

Enforcement issues email: dcp.accounting@ct.gov

National Association of State Boards of Accountancy

> (NASBA) www.nasba.org 615-880-4200

CPA Examination Services 800-CPA-EXAM (800-272-3926)

Connecticut Department of Revenue Services www.ct.gov/drs

www.ct.gov/drs 860-297-5962

Connecticut IRS Senior Stakeholder Liaison

Joseph McCarthy 860-756-4431 Joseph.S.McCarthy@irs.gov